SCIBASE

Submit application form to:
DNB Carnegie Investment Bank AB (publ)
Regeringsgatan 56, 103 38 Stockholm
Transaction Support - transactionsupport@dnbcarnegie.se
+46 (0) 8 5886 8510

Exercise of warrants of series TO3 in Scibase Holding AB (Scibase")

Subscription period:	24 Nov – 5 Dec 2025
Subscription price:	0.45 SEK per share
Payment:	5 December 2025

Notification and payment must be received by DNB Carnegie Investment Bank AB (publ) no later than 15:00 (CET) on 5 Dec 2025.

Holders of warrants are advised to read the prospectus drawn up by the Board of SciBase, dated 20 December 2024 and in particular the part of the prospectus concerning the terms of the warrants. Payment is made in accordance with the submission of the application.

DNB Carnegie is hereby granted a proxy to take the actions DNB Carnegie finds necessary in order to complete the subscription of shares and for warrants and shares to be transferred to/from the VP account belonging to the undersigned. Furthermore, it is confirmed that the undersigned have taken notice of what is specified below, under "Important information".

The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- *One (1) Warrant entitles to subscription of one (1) new share*
- *The subscription price is SEK 0.45 per new ordinary share and subscription is effected through simultaneous payment*
- *No changes or additions are allowed to the printed text on the application form*
- *Notification forms that are incomplete, filled out incorrectly or received too late may be disregarded*
- *Any delayed payments, incomplete or incorrect payments may be disregarded or lead to a lower number of shares being allotted*
- *Payments that have not been claimed for subscription will be refunded*
- *The application is binding and if more than one application form is submitted by the same applicant, only the most recently dated application will be considered*
- *The application has not been preceded by any investment advisory or other advisory. I/we have independently made the decision to subscribe for ordinary shares by exercise of Warrants.*

Details on subscription

I/we hereby subscribe for the number of shares listed below through utilisation of the below stated number of warrants and by simultaneous payment:

Number of exercised warrants	Number of newly subscribed shares			Amount to pay*	
		x SEK 0.45	=		SEK
	One (1) warrant entitle to subscription of one (1) new share			SEK 0.45 per subscribed share	

The above stated warrants are registered in VP account number:**

VP account number:

0	0	0									

****VP account (securities account)**
An account with Euroclear in the shareholder's or securities holder's own name.

*Payment instruction

Payment for subscribed shares through the exercise of warrants shall be sent to DNB Carnegie Investment Bank AB (publ), Transaction Support, SE-103 38 Stockholm, Sweden through the bank SEB, SWIFT address: ESSESESS, IBAN: SE3850000000052211000363, account number 5221 10 003 63. At payment, the subscriber's name, address, VP account number as well as reference of issue account statement must be provided.

Please note:
The application form and the payment must have been received by DNB Carnegie no later than 3:00 p.m. (CET) on 5 December 2025.

Summary of terms for subscription

One (1) warrant entitles the holder to subscribe for one (1) share in SciBase at a subscription price of SEK 0.45 per share. SciBase will submit an application for subscription of shares through exercise of warrants after the end of the subscription period. The delivery of the ordinary shares depends on the turnaround time of the relevant authorities.

Please note that for shareholders whose holding is registered with a custodian or other nominee, subscription for new shares with subscription rights shall be made in accordance with instructions from their custodian or nominee.

Information regarding the subscriber (Please insert text)

Personal ID number/Registration number | | | | | | - | | | |	Legal Entity Identifier, LEI*** **(mandatory for legal entities)**	
Family name/Company name	First name	
Postal address	Postal code and city	
E-mail address	Telephone (daytime)	
Place and date	Signature of subscriber (where applicable, parent or guardian)	Name

Information regarding guardians and authorized agents
If investment decision are made by a guardian or authorized agent, a special form "Guardians and Authorised Agents" must be filled in and attached to the application in order for the application to be valid.

Important information:
This notification form and any other documents relating to the exercise of Warrants as described above to do not constitute an offer to sell or a solicitation of an offer to buy or subscribe for the securities of the Company in any manner or in any jurisdiction where such offer would be illegal. No action has been taken, or will be taken, to permit an offer to be made to the public in any jurisdiction.

The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any other securities regulatory authority in any state or jurisdiction of the United States, and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly, in, into or within the United States, except in a transaction not subject to, or pursuant to an exemption from, the registration requirements of the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Any subscription or purchase in violation of the above restrictions will be considered invalid.

DNB Carnegie handles administrative information in the offer. DNB Carnegie's receipt and handling of acceptance forms does not lead to a customer relationship between the participant in the offer and DNB Carnegie. This means among other things that neither a so called customer categorisation nor a so called suitability assessment will be made regarding the offer.

***Requirement of LEI-code for juridical persons
Legal Entity Identifier (LEI) is a global identification code for legal entities that is mandatory for securities transactions. Remember to apply for registration of LEI code in good time if it is not possessed as the code needs to be stated on the application form. More information about the LEI requirements can be found on the Swedish Financial Supervisory Authority's website www.fi.se

The personal data provided in this subscription form will be processed by DNB Carnegie to administer the application and otherwise in order for DNB Carnegie to be able to fulfil its obligations according to the terms of this application. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. *lag (1998:1479) om kontoföring av finansiella instrument*). Personal data may for a defined purpose – in observance of bank secrecy rules – occasionally be disclosed to other companies within the DNB Carnegie Group or to undertakings which co-operate with DNB Carnegie, within and outside the EU/EEA in accordance with EU's approved and appropriate protective measures. In certain cases DNB Carnegie is also under a statutory duty to provide information, e.g., to the Swedish Financial Supervisory Authority and the Swedish Tax Agency. You may read more about how the bank processes personal data at https://www.carnegie.se/en/personaldata/.