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## **The application period starts today for SciBase's initial public offering with planned listing on Nasdaq First North**

**On Wednesday May 13, SciBase Holding AB (publ) ("SciBase") published the prospectus and the terms of its initial public offering, with planned listing on Nasdaq First North. The application period starts today. SciBase will present the company on several occasions during the application period.**

Today, Monday May 18, marks the start of the application period for SciBase's initial public offering, with planned listing on Nasdaq First North. The application period continues until and including May 27 for the Swedish general public and until and including May 28 for institutional investors in Sweden and abroad. Prospectus and application forms are available on SciBase's website.

Several opportunities to meet SciBase's CEO Simon Grant will be offered during the application period where he will present the company and answer questions.

A presentation will be given at Avanza Bank's "Börsdag" at the Opera Terrace in Stockholm on May 20 at 10:45. The invitation can be downloaded on SciBase's website. A video of the presentation will also be available on SciBase's website after the event.

Furthermore, Pareto Securities has planned the following lunch presentations: In Stockholm on Wednesday May 20, in Malmö on Monday May 25, and in Stockholm on Tuesday May 26. Please contact Anna Nilsson for more information: [anna.nilsson@paretosec.com](mailto:anna.nilsson@paretosec.com).

### **Advisors**

Pareto Securities is Sole Manager and Bookrunner in connection with the Offering. Hamilton Advokatbyrå is legal advisor to SciBase and Gernandt & Danielsson is legal advisor to Pareto Securities. Avanza is Selling Agent and Certified Adviser.

**For further information please visit [www.scibase.com](http://www.scibase.com) or contact:**

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**About Skin Cancer**

Skin cancer is one of the most common cancers in the world, accounting for nearly half of all cancers. It has been estimated that nearly half of all Americans who live to age 65 will develop skin cancer at least once. Malignant melanoma is the most fatal form of skin cancer causing the majority (75%) of deaths related to skin cancer. Worldwide, doctors diagnose about 230,000 new cases of melanoma yearly.

### **About SciBase and Nevisense**

SciBase is a Swedish medical technology company founded in 1998 that has developed Nevisense, a point-of-care device for the accurate detection of malignant melanoma. Nevisense has emerged from more than 20 years of research at The Karolinska Institute in Stockholm and at SciBase. The device is designed to provide additional information when evaluating lesions with a suspicion of melanoma. Nevisense is based on a technology called Electrical Impedance Spectroscopy (EIS), which uses the varying electrical properties of human tissue to categorize cellular structures and thereby detect malignancies. The CE-marked system consists of an electrode on a hand-held probe connected to a small portable device performing the analysis and displaying the result.

A video describing the Nevisense method is available on: <http://scibase.se/en/the-nevisense-product> and further information is also available on [www.scibase.com](http://www.scibase.com).

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