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SciBase publishes prospectus

SciBase Holding AB ("SciBase" or the "Company") announced on November 12, 2024 that the Board of Directors has resolved, subject to the subsequent approval of the Extra General Meeting, to carry out a capital raise of a total of approximately SEK 81.8 million through the issuance of so-called units (the "Capital Raise"). One (1) unit consists of three (3) shares and three (3) warrants of series TO 3 ("Unit"). The Capital Raise consists of a directed share issue of Units, with deviation from existing shareholders' preferential rights, of approximately SEK 22.5 million (the "Directed Issue"), and a rights issue of Units with preferential rights for existing shareholders of approximately SEK 59.3 million (the "Rights Issue"). The Board of Directors' resolution to carry out the Capital Raise was approved at the Extraordinary General Meeting on December 13, 2024. An EU Growth Prospectus (Swe. EU-Tillväxtprospekt), prepared in connection with the Rights Issue (the "Prospectus"), has today, December 20, 2024, been approved and registered by the Swedish Financial Supervisory Authority. The Prospectus is available on the SciBase website (<https://investors.scibase.se/en/mid-disclaimer/107/83>) and Carnegie's website (www.carnegie.se).

Publication of the Prospectus

The Prospectus that SciBase has prepared in connection with the Rights Issue has today, December 20, 2024, been approved by the Swedish Financial Supervisory Authority. The Prospectus, containing the full terms and conditions of the Rights Issue, and application forms can be obtained from SciBase and Carnegie and are available on SciBase website (<https://investors.scibase.se/en/mid-disclaimer/107/83>) and on Carnegie's website (www.carnegie.se). The Prospectus will also be available on the Swedish Financial Supervisory Authority's website (www.fi.se).

For further information about the Rights Issue, investors are referred to the Prospectus.

Timetable for the Rights Issue

December 20, 2024	Record date for participation in the Rights Issue
December 27 – January 8, 2025	Trading in unit rights
December 27 – January 13, 2025	Subscription period
December 27 – January 27, 2025	Trading in BTU (paid subscribed Units)
January 14, 2025	Estimated date for publication of the outcome of the Rights Issue

Advisors

SciBase has engaged Penser by Carnegie as financial advisor and Advokatfirman Schjødt as legal advisor in connection with the Capital Raising.

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About SciBase

SciBase is a global medical technology company, specializing in early detection and prevention in dermatology. SciBase develops and commercializes Nevisense, a unique point-of-care platform that combines AI (artificial intelligence) and advanced EIS technology to enhance diagnostic accuracy, ensuring proactive skin health management.

Our commitment is to minimize patient suffering, allowing clinicians to improve and save lives through timely detection and intervention and reduce healthcare costs.

Built on more than 20 years of research at Karolinska Institute in Stockholm, Sweden, SciBase is a leader in dermatological advancements.

The Company has been listed on Nasdaq First North Growth Market since June 2, 2015, and the Certified Advisor is Carnegie Investment Bank AB (publ). For more information, visit www.SciBase.com. All press releases and financial reports can be found here: <https://investors.scibase.se/en/releases>.

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. Acquisition of Units in the Rights Issue should only be made on the basis of the information in the formal Prospectus published by the Company in connection with the Rights Issue and which is made available on the Company's website, <https://investors.scibase.se/en/mid-disclaimer/107/83>.

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Forward-looking statements

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these

assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook for Issuers of Shares.